

Coggins, Stephanie

From: e-invoice@bakertilly.com
Sent: Friday, February 2, 2024 1:57 PM
To: Normand, Mitchell
Cc: edward.williams@bakertilly.com
Subject: Baker Tilly E-bill Invoice# BT2674357 Amarillo, TX
Attachments: BT2674357.PDF

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Attention: This email was sent from someone outside of City of Amarillo. Always use caution when opening attachments or clicking links from unknown senders or when receiving unexpected emails.

Thank you for doing business with Baker Tilly. Attached please find your latest invoice for the City Manager recruitment.

We would appreciate you using one of our several electronic payment methods to process your payment.

Please reference our invoice number with your payment for ease of application.

Thank You,

Baker Tilly BakerTilly US Confidentiality Notice: This message is being sent by BakerTilly US. It is intended exclusively for the individuals and entities to which it is addressed. This communication, including any attachments, may contain information that is proprietary, privileged, confidential, including information that is protected under the HIPAA privacy rules, or otherwise legally exempt from disclosure. If you are not the named addressee, you are not authorized to read, print, retain, copy or disseminate this message or any part of it. If you have received this message in error, please notify the sender immediately by email and delete all copies of this message. This message is protected by applicable legal privileges and is confidential. Tax advice, if any, contained in this communication was not intended or written to be used by any taxpayer for the purpose of avoiding penalties.

Baker Tilly US, LLP
 8219 Leesburg Pike • Suite 800
 Tysons, VA 22182 • 703 923 8300



City of Amarillo, TX
 PO BOX 1971
 Amarillo, TX 79105

Invoice Date: February 2, 2024
Invoice Number: BT2674357
Client Number: 310461

INVOICE

AMOUNT

Fees	AMOUNT
Executive Search Services - City Manager Total Fee: \$36,382.00	
Execution of Agreement Letter - \$10,914.60	\$10,914.60
Implementation of Phase I - \$10,914.60	
Implementation of Phase II - \$10,914.60	
Acceptance of Offer by Candidate - \$3,638.20	
Fees Total:	\$10,914.60
Expenses Total:	\$0.00
Invoice Total:	\$10,914.60

For questions, comments or suggestions, please contact Carrie Thompson at 703 923 8300.

Finance charge 1.5% per month (annual rate 18%). Applied on unpaid balance after 30 days from original invoice date.

Balance is payable upon receipt or previously agreed upon terms.

Please visit www.bakertilly.com/payment to pay by Credit Card, Debit Card, Crypto, or EFT using your Checking Account.
 There is 3% surcharge on all Credit Card payments, and a 1.5% exchange fee on all Crypto payments.
 There is no fee for Debit Card or EFT payments.

<p>Please ACH or wire payment to:</p> <div style="background-color: black; color: white; padding: 5px; text-align: center; margin: 5px 0;">Bank Account</div> <p>Reference #: BT2674357</p>	<p>Or send payment to:</p> <p>Baker Tilly US, LLP Box 78975 Milwaukee, WI 53278-8975</p>	<p>Reference:</p> <p>Client Number: 310461 Invoice Number: BT2674357 Amount Enclosed: \$ _____</p>
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Coggins, Stephanie

From: e-invoice@bakertilly.com
Sent: Monday, April 15, 2024 9:58 AM
To: Normand, Mitchell
Cc: edward.williams@bakertilly.com
Subject: Baker Tilly E-bill Invoice# BT2747724 Amarillo, TX
Attachments: BT2747724.PDF

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Thank You,

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Baker Tilly US, LLP
 8219 Leesburg Pike • Suite 800
 Tysons, VA 22182 • 703 923 8300



City of Amarillo, TX
 PO BOX 1971
 Amarillo, TX 79105

Invoice Date: April 12, 2024
Invoice Number: BT2747724
Client Number: 310461

INVOICE	AMOUNT
Fees	
Executive Search Services - City Manager Total Fee: \$36,382.00	
Execution of Agreement Letter - \$10,914.60	
Implementation of Phase I - \$10,914.60 - Payment Received, Thank You!	
Implementation of Phase II - \$10,914.60	\$10,914.60
Acceptance of Offer by Candidate - \$3,638.20	
Fees Total:	\$10,914.60
Expenses Total:	\$0.00
Invoice Total:	\$10,914.60

For questions, comments or suggestions, please contact Carrie Thompson at 703 923 8300.

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 There is 3% surcharge on all Credit Card payments, and a 1.5% exchange fee on all Crypto payments.
 There is no fee for Debit Card or EFT payments.

Please ACH or wire payment to: <div style="background-color: black; color: white; padding: 5px; text-align: center;">Bank Account</div> Reference #: BT2747724	Or send payment to: Baker Tilly US, LLP Box 78975 Milwaukee, WI 53278-8975	Reference: Client Number: 310461 Invoice Number: BT2747724 Amount Enclosed: \$ _____
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Coggins, Stephanie

From: Baker Tilly <connect6@bakertilly.com>
Sent: Monday, May 13, 2024 3:07 PM
To: Normand, Mitchell
Subject: Notice of Baker Tilly organizational restructuring

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Notice of Baker Tilly organizational restructuring

Dear Valued Client,

In June, Baker Tilly will begin an exciting new chapter with its strategic investment from Hellman & Friedman and Valeas Capital Partners, one that supports our vision and is poised to amplify the talent of our people who serve you.

Little will change with our day-to-day interactions with you. **You will have the same terms and conditions in your service agreements and the same great team to serve you.**

What may change is the legal entity tied to your service agreement. To ensure compliance with regulatory and independence requirements, our organization will restructure into two entities. All assurance services will continue to be performed by Baker Tilly US, LLP (BTUS), while all tax and advisory services will be provided by Baker Tilly Advisory Group, LP (BTAG).

Here is how this might affect you:

- Any tax or advisory agreements you have in place with BTUS will be reassigned to BTAG.
- Any assurance agreements will remain assigned to BTUS.
- If your contract with us requires us to obtain your written consent to reassign, we will notify you (or already have) with a separate letter via U.S. mail.

There is nothing else you need to do for this. If you have any questions, please reach out to your Baker Tilly partner.

We look forward to harnessing even more fruitful opportunities to enhance and protect your value, now, for tomorrow.

Sincerely,
Baker Tilly US, LLP



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[Contact us](#) at +1 (800) 362 7301 or
Baker Tilly US, LLP | 205 N Michigan Ave | Chicago, IL 60601

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4	Bank Account	Bank account and routing numbers (Tex. Gov't Code § 552.136)	1

Redaction Log

Redaction Reasons by Exemption

Reason	Description	Pages (Count)
Bank Account	Bank account and routing numbers (Tex. Gov't Code § 552.136)	2(1) 4(1)