From:

Beckstedt, Jeri < Jeri.Beckstedt@bakertilly.com>

Sent:

Monday, May 6, 2024 2:41 PM Jacobs, Carol; Morgan, Sharon

To: Cc:

Dillard, Kimberlee; Trimpe, Amy

Subject:

RE: Form needed for Consulting Agreement

Attachments:

Amarillo NO AWARD --ONLY 240506.pdf

You don't often get email from jeri.beckstedt@bakertilly.com. Learn why this is important

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Sharon, Attached is the requested form, signed by Carol Jacobs, Managing Director, Baker Tilly US, LLP.

Please let me know if anything else is needed.

Regards, Jeri Beckstedt

# Jeri Beckstedt

Manager, Office Services



Schedule a meeting.

Baker Tilly US, LLP

T: +1 (513) 861-5400 | M: +1 (513) 315-8748 1730 Madison Road, Cincinnati, OH 45206

jeri.beckstedt@bakertilly.com | bakertilly.com







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From: Jacobs, Carol < Carol. Jacobs@bakertilly.com>

Sent: Monday, May 6, 2024 3:24 PM

To: Morgan, Sharon <Sharon.Morgan@amarillo.gov>; Beckstedt, Jeri <Jeri.Beckstedt@bakertilly.com>

Cc: Dillard, Kimberlee <Kimberlee.Dillard@amarillo.gov>
Subject: RE: Form needed for Consulting Agreement

Hi Sharon,

I am forwarding to Jeri Beckstedt who will work with you on this.

Carol Jacobs Managing Director

Schedule a meeting



Baker Tilly US, LLP (949) 809 5588 18500 Von Karman Ave., 10<sup>th</sup> Floor, Irvine, CA 92612 carol.jacobs@bakertilly.com | bakertilly.com

From: Morgan, Sharon < Sharon. Morgan@amarillo.gov >

Sent: Monday, May 6, 2024 11:19 AM

To: Jacobs, Carol < Carol. Jacobs@bakertilly.com >

Cc: Dillard, Kimberlee < Kimberlee. Dillard@amarillo.gov>

Subject: Form needed for Consulting Agreement

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#### Sharon Morgan

Administrative Assistant sharon.morgan@amarillo.gov

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### NO AWARD TO DEBARRED OR SUSPENDED VENDOR'S ASSURANCE

Revised 8/29/2019

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Signed (and Jacobs)	_Title _	Managing Director
Company Baker Tilly US, LLP	_Date_	5/6/24

From:

Jacobs, Carol < Carol. Jacobs@bakertilly.com>

Sent:

Monday, May 6, 2024 2:24 PM Morgan, Sharon; Beckstedt, Jeri

To: Cc:

Dillard, Kimberlee

Subject:

RE: Form needed for Consulting Agreement

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Carol Jacobs Managing Director

Schedule a meeting



Baker Tilly US, LLP (949) 809 5588 18500 Von Karman Ave., 10<sup>th</sup> Floor, Irvine, CA 92612 carol.jacobs@bakertilly.com | bakertilly.com

From: Morgan, Sharon <Sharon.Morgan@amarillo.gov>

Sent: Monday, May 6, 2024 11:19 AM

To: Jacobs, Carol < Carol. Jacobs@bakertilly.com>

Cc: Dillard, Kimberlee < Kimberlee. Dillard@amarillo.gov>

Subject: Form needed for Consulting Agreement

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# Sharon Morgan Administrative Assistant sharon.morgan@amarillo.gov

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From:

Morgan, Sharon

Sent:

Monday, May 6, 2024 1:19 PM CAROL.JACOBS@BAKERTILLY.COM

To: Cc:

Dillard, Kimberlee

Subject:

Form needed for Consulting Agreement

**Attachments:** 

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Administrative Assistant sharon.morgan@amarillo.gov

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1

- 5. Within the five year period preceding a bid or proposal to the City had in the course of any public transactions (Federal, State, or Local) forfeited, payment or a performance bond on any contracted job.
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Signed	Title
Company	Date

From: Morgan, Sharon

Sent: Monday, May 6, 2024 1:15 PM carol.jakobs@bakertilly.com

Cc: Dillard, Kimberlee

**Subject:** Form needed for Consulting Agreement

Attachments: NO AWARD --ONLY.pdf

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Administrative Assistant sharon.morgan@amarillo.gov

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Signed	Title
Сотрапу	Date

From:

Morgan, Sharon

Sent:

Monday, May 6, 2024 1:09 PM

To:

JAKOBS@BAKERTILLY.COM

Cc:

Dillard, Kimberlee

Subject:

Form needed for Consulting Agreement

Attachments:

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#### **Sharon Morgan**

Administrative Assistant sharon.morgan@amarillo.gov

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Signed	Title
Company	Date

From: Morgan, Sharon

**Sent:** Wednesday, May 15, 2024 9:17 AM

To: Beckstedt, Jeri

**Subject:** RE: Form needed for Consulting Agreement

I do not show to need anything else currently. Thank You,



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#### Sharon Morgan

Administrative Assistant sharon.morgan@amarillo.gov

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HI Sharon, just doing some contract follow up today. Is there anything else you need from us for next steps regarding the contract?

Thanks, Jeri B.

#### Jeri Beckstedt

Manager, Office Services



Schedule a meeting.

Baker Tilly US, LLP

T: +1 (513) 861-5400 | M: +1 (513) 315-8748 1730 Madison Road, Cincinnati, OH 45206

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Please let me know if anything else is needed.

Regards, Jeri Beckstedt

Jeri Beckstedt Manager, Office Services



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### Carol Jacobs **Managing Director**

Schedule a meeting



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Administrative Assistant sharon.morgan@amarillo.gov

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